

RECORDATION NO. 7204-A

NOV 14 1974 2:00 PM

AMENDMENT TO LEASE

Dated this 15th day of August, 1974, INTERSTATE COMMERCE COMMISSION  
("LEASE") BETWEEN

UNITED STATES RAILWAY LEASING COMPANY ("UNITED")  
AND ATLANTIC AND WESTERN CORPORATION ("LESSEE")

RECITALS

United and Lessee have heretofore entered into a Lease dated September 26, 1973, recorded with the Interstate Commerce Commission as Recordation No. 7204, providing for the lease by United to Lessee of 150 new 100-ton, 4750 cu. ft. Covered Hopper Cars, equipped with continuous hatches and gravity outlets ("Cars"). Lessee wishes to reduce the lease by 100 Cars and United is agreeable thereto, all upon the terms and conditions hereinafter provided.

AGREEMENT

1. Paragraph 2 of the Lease is amended by deleting from line 6 thereof the date "September, 1974" and substituting therefor the date "October 31, 1974."
2. Exhibit "A" of the Lease is amended by deleting therefrom "ATW 5000 to 5149, inclusive" and substituting therefor ATW 5100 to 5149, inclusive."
3. Exhibit "A" of the Lease is amended by deleting therefrom "One Hundred Fifty (150)" and substituting therefor "Fifty (50)."
4. All the remaining terms and conditions of the Lease remain in full force and effect, and the Lease as hereby amended is hereby ratified, confirmed and approved.

UNITED STATES RAILWAY LEASING COMPANY

By: Ralph E. Seel

Vice President

ATTEST:

William W. Stator  
Assistant Secretary

ATLANTIC AND WESTERN CORPORATION

By: W. B. Taylor

President

ATTEST:

William W. Stator

STATE OF ILLINOIS )  
 )  
COUNTY OF COOK )

SS:

On this 24th day of October, 1974, before me personally appeared Ralph E. Bell, to me personally known, who being by me duly sworn says that he is the President of the United States Railway Leasing Company, and Paul D. Leak, to me personally known to be the Asst. Secretary of said corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Mark Allen Fender  
Notary Public

My Commission Expires: June 11, 1975

STATE OF North Carolina  
 )  
COUNTY OF Lee )

SS:

On this 18 day of September, 1974, before me personally appeared W. B. George, to me personally known, who being by me duly sworn, says that he is President of Atlantic & Western Corporation, and W. W. Staton, to me personally known to be the Secretary of said corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Pauline M. Collins  
Notary Public

My Commission Expires: December 4, 1974